



PUREENERGY
VENTURES

PUREENERGY SYSTEMS

Practical AI systems for operational scale

Reporting Dashboard Automation

Weekly operational reporting and account risk cockpit

PROBLEM

Operational reporting becomes a weekly scramble across spreadsheets, tasks, emails, and manager updates. Risks go stale while the next action remains unclear.

SYSTEM CONCEPT

Turns delivery signals into a weekly operating readout: account health, open work, overdue items, blockers, portfolio risk, alerts, and recommended focus.

WORKFLOW

- 1 Load account and delivery signals
- 2 Summarise health, work, overdue items, and blockers
- 3 Generate a portfolio readout
- 4 Surface account-level alerts
- 5 Drill into detail and recommended actions
- 6 Guide follow-up, escalation, and planning

PUBLIC-FACING CAPABILITIES

- Weekly snapshot
- Executive summary
- Portfolio readout
- Alert feed
- Account drilldowns
- Risk signals

WHY IT MATTERS

Reduces spreadsheet chasing and shows what changed, what is blocked, and where founder attention should go next.

Privacy/IP: synthetic account and delivery data only. No private client systems, tools, spreadsheets, or records are connected.

Live demo: <https://reporting.pureenergy.systems>

Website: <https://www.pureenergy.systems>

REPORTING PREVIEW

Reporting Dashboard Automation

A synthetic reporting cockpit that turns scattered operational metrics into weekly risk signals, workload visibility, and decision-ready summaries.

REPORTING PROMISE

Less spreadsheet chasing, more operating clarity: what changed, what is blocked, and what needs attention this week.

Sample reporting data is loaded. Explore accounts, alerts, and drilldowns, or reset the demo when you want a clean start.

Load Sample Reporting Data

Reset Demo

AVERAGE HEALTH

75

Across active accounts

OPEN WORK

91

Tracked delivery items

OVERDUE

15

Needs owner attention

BLOCKERS

9

Blocking delivery progress

AT RISK

1

Accounts needing escalation

EXECUTIVE SUMMARY

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WEEKLY SNAPSHOT

Week of 2026-06-01

HEALTH

75/100

OPEN WORK

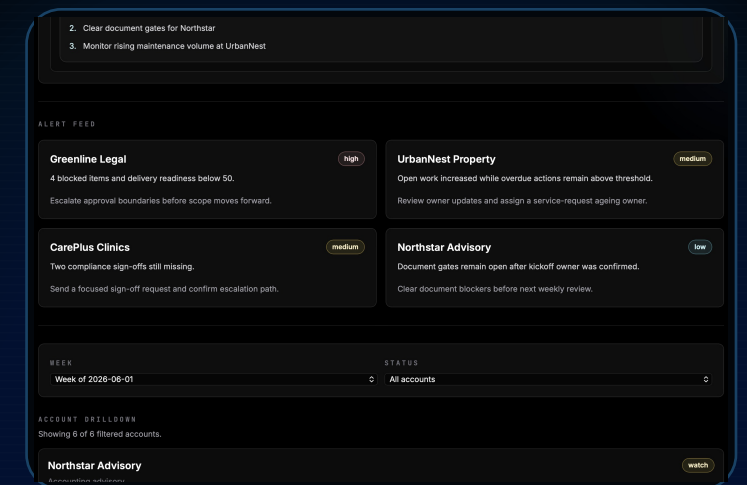
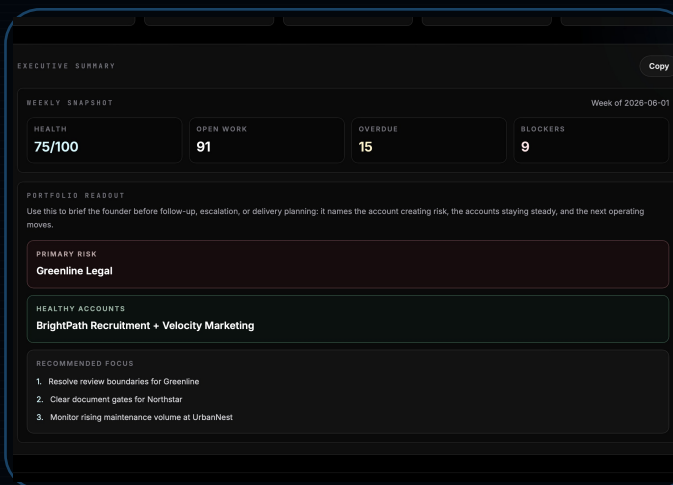
91

OVERDUE

15

BLOCKERS

9



Next step: Operational Intelligence Audit

Map reporting inputs, define operating signals, and design a dashboard around the real workflow.