



SYNTHETIC WORKFLOW DEMONSTRATION

Client Intake Readiness Assistant

Clarify the request before work begins

THE WORKFLOW PROBLEM

Vague requests become delivery commitments too early when missing context, documents and decision ownership are not explicit.

WHAT THIS DEMONSTRATION SHOWS

This demo uses fictional requests and checklists to show readiness review. Review choices stay in the browser and do not create a client record or approve work.

FOLLOW THE DECISION

1. Load the request queue and open one readiness review.
2. Check required context, missing documents, owners and uncertainty.
3. Try Ready to Scope; incomplete evidence must remain blocked.

TRY THE SAMPLE WORKFLOW

Use a request with missing or uncertain checklist evidence. Identify the next clarification and owner rather than inventing a completed approval.

WHAT THIS DOES NOT PROVE OR DO

Ready for review or scoping is not signed scope, delivery approval or client communication. No message is sent and no external workflow is started.

BEFORE A COMMISSIONED IMPLEMENTATION

Agree the intake schema, required evidence, data-minimization rules, clarification route, accountable owner and explicit handoff into the real scoping process.

EXPLORE THE WORKFLOW AND ENGAGEMENT

Proof context: <https://www.pureenergy.systems/case-studies/client-intake-readiness-assistant>

Demo destination: <https://intake.pureenergy.systems>

How engagements work: <https://www.pureenergy.systems/how-engagements-work>

Synthetic inputs. Human decisions. No client-result or production-readiness claim.

This handout describes a synthetic demonstration, not a client deployment or measured result. A real implementation would require separately agreed scope, access where required, acceptance criteria and support arrangements.