

PUREENERGY SYSTEMS

Practical AI systems for operational scale

Client Intake Readiness Assistant

Client intake readiness + review-first workflow routing

PROBLEM

Client requests arrive through email, forms, referrals, WhatsApp, and shared documents without enough structure. Teams chase missing context, guess ownership, and risk starting work before the request is ready.

SYSTEM CONCEPT

Turns messy incoming requests into a structured intake review workspace for readiness scoring, missing context, decision ownership, clarification questions, and next actions before work starts.

PUBLIC-FACING CAPABILITIES

Intake queue Readiness score Missing info Review checklist

Blockers/signals Human boundary

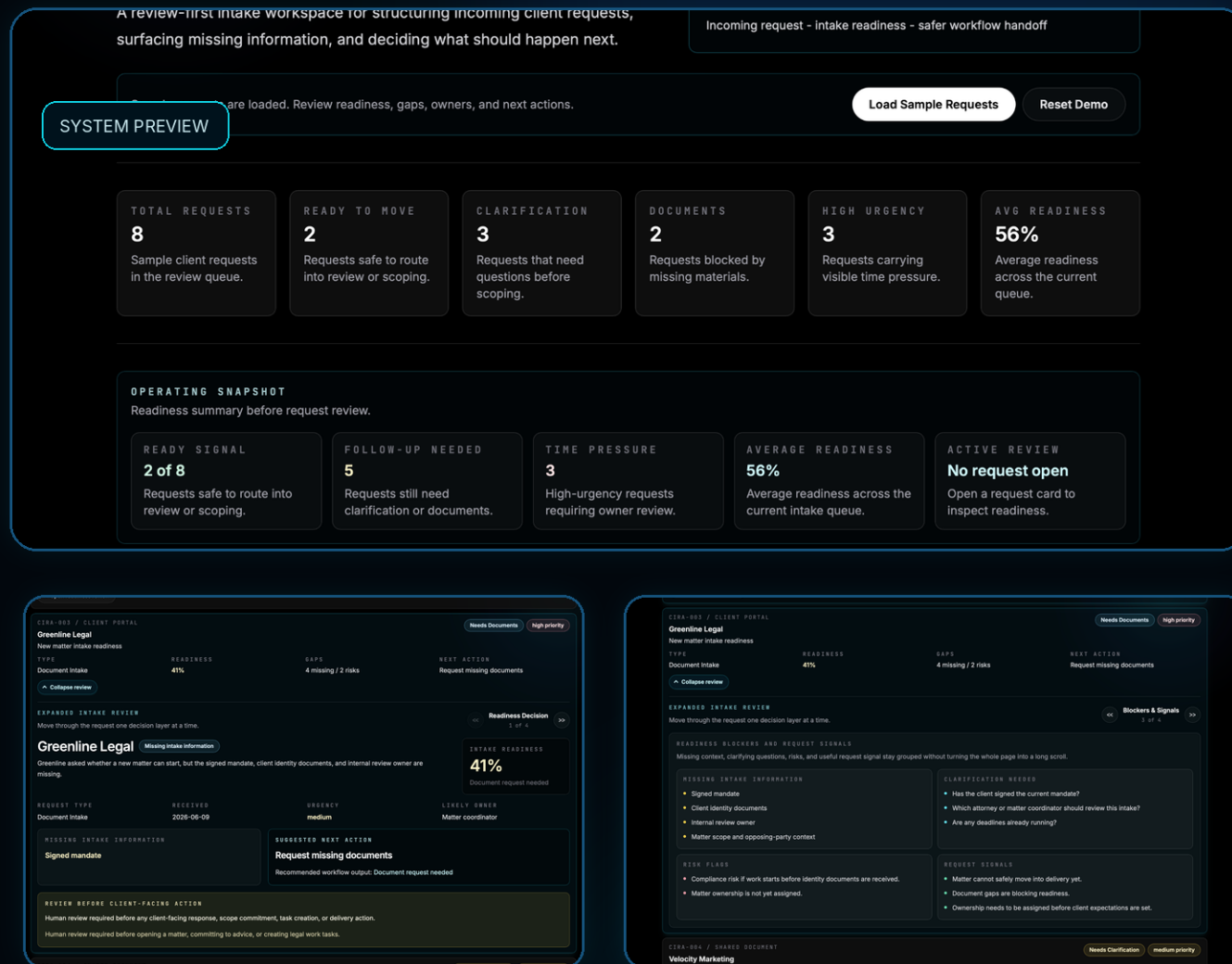
WHY IT MATTERS

Reduces unclear handoffs, sharpens client follow-up, improves scoping discipline, and prevents premature delivery commitments.

Privacy/IP: synthetic client requests only. Shows product thinking without processing client messages or connecting to private systems.

Live demo: <https://intake.pureenergy.systems>

Website: <https://www.pureenergy.systems>



Next step: Operational Intelligence Audit

Map the intake workflow, identify friction, and define the practical system to build next.